

October 8th, 2019

Merck / Versum Materials – Transaction Close

Dear Valued Business Partner,

We are excited to share that on October 7, Merck KGaA, Darmstadt, Germany, completed the acquisition of Versum Materials, Inc. ("Versum"). As a combined business, we can now provide a more comprehensive portfolio of electronic materials, equipment and services that will enable us to provide accelerated innovation, unparalleled customer partnerships and a strengthened supply chain. We believe this transaction takes us a significant step forward in providing more enhanced, cutting-edge innovation as a leading electronic materials provider.

At this time, we will continue to utilize the existing business operations. What this means for you is:

- Our legal entities remain the same.
- There will be no change to your point of contact. Should you need support, please reach out to the same representative you have in the past.
- Labels, documentation, administrative systems and payment processes remain unchanged.

We anticipate that the integration will take several months and during this process, we will keep you informed of any development that will affect you or your relationship with us.

Thank you for your continued partnership, support and trusted business relationship. We are excited for the new possibilities and all that we will be able to create together.

If you have any additional questions, please do not hesitate to contact us.

Thank you!

A handwritten signature in black ink, appearing to read "J. Christ".

Joachim Christ

Chief Procurement Officer

Group Procurement Merck KGaA, Darmstadt, Germany

