

Business Development 2014 – 2018

This overview may include historically adjusted values in order to ensure comparability with 2018.

€ million

Results of operations

Net sales

Operating result (EBIT)²

Margin (% of net sales)²

EBITDA²

Margin (% of net sales)²

Adjustments²

EBITDA pre²

Margin (% of net sales)²

Profit before income tax

Profit after tax

Earnings per share (in €)

Assets and liabilities

Total equity and liabilities

Non-current assets

of which:

Goodwill

Other intangible assets

Property, plant and equipment

Current assets

of which:

Inventories

Trade accounts receivable

Cash and cash equivalents

Equity

Financial liabilities

Non-current

Current

Liquidity

Investments in intangible assets³

Investments in property, plant and equipment³

Business free cash flow²

Net financial debt²

Other key data

Equity ratio (in %)²

Research and development costs

Dividend per share (in €)

Employees (number as of December 31)

¹ Fiscal 2017 has been adjusted, see Note (49) "Effects from new accounting standards and other presentation and measurement changes" in the Notes to the Consolidated Financial Statements.

² Not defined by International Financial Reporting Standards (IFRSs).

³ According to the consolidated cash flow statement.

⁴ Proposal on the appropriation of profits for 2018.

