

The following document is a non-binding translation
of the Annual Financial Statements for the short fiscal year
from July 31 to December 31, 2017
of Merck Healthcare Holding GmbH (formerly
Merck 35. Allgemeine Beteiligungs-GmbH), Darmstadt, Germany,
a subsidiary of Merck KGaA, Darmstadt, Germany

ANNUAL FINANCIAL STATEMENTS

for the

**short fiscal year
from July 31 to December 31, 2017**

**Merck Healthcare Holding GmbH
(formerly 35. Allgemeine Beteiligungs-GmbH)**

Darmstadt, Germany

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Merck Healthcare Holding GmbH, Darmstadt,
Germany

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Balance Sheet as of December 31, 2017

	<i>Dec. 31, 2017</i>	<i>July 31, 2017</i>
Assets		
Banks	24,961	25,000
Total assets	24,961	25,000

€

	<i>Dec. 31, 2017</i>	<i>July 31, 2017</i>
Equity and liabilities		
Net equity	21,172	
<i>Subscribed capital</i>	<i>25,000</i>	<i>25,000</i>
<i>Net loss</i>	<i>-3,829</i>	-
Liabilities	3,789	-
<i>thereof: affiliated companies</i>	<i>3,789</i>	-
Total equity and liabilities	24,961	25,000

€

Income Statement
from July 31 to December 31, 2017

	<i>July 31- Dec. 31, 2017</i>
Other operating expenses	-3,829
Net loss	-3,829

€

Other Notes

General Notes

The annual financial statements of Merck Healthcare Holding GmbH, Darmstadt, Germany (formerly 35. Allgemeine Beteiligungs-GmbH) for the short fiscal year from July 31 to December 31, 2017 were prepared in accordance with the provisions of the German Commercial Code (Handelsgesetzbuch, HGB), taking into account the supplementary provisions of the GmbH-Gesetz (German law on limited liability companies). The company is a micro-capital company within the meaning of section 267a (1) of the HGB. The principles of sections 264 to 288 of the HGB applicable to micro-capital companies were applied to the scope, content and classification of the annual financial statements.

Merck Healthcare Holding GmbH; Frankfurter Str. 250, 64293 Darmstadt, Germany, is registered with the German Commercial Register of Darmstadt district court under HRB 97141.

All liabilities have a remaining term of up to one year.

Contingent liabilities

There are no liabilities from bills of exchange, guarantees or warranties.

Advances/loans to members of the administrative, management or supervisory bodies

There were no advances/loans to members of the administrative, management or supervisory bodies.

Darmstadt, March 5, 2018

***Merck Healthcare Holding GmbH, Darmstadt, Germany
Executive Board***

[signature]

Dr. Friederike Rotsch

[signature]

Stephan Lahrkamp