

The following document is a non-binding translation
of the Annual Financial Statements for the fiscal year 2017
of Merck Healthcare Germany GmbH (formerly
Merck 23. Allgemeine Beteiligungs-GmbH), Darmstadt, Germany,
a subsidiary of Merck KGaA, Darmstadt, Germany

ANNUAL FINANCIAL STATEMENTS

for the

**fiscal year
2017**

**Merck Healthcare Germany GmbH
(formerly 23. Allgemeine Beteiligungs-GmbH)**

Darmstadt, Germany



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Merck Healthcare Germany GmbH, Darmstadt,
Germany

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Balance Sheet as of December 31, 2017

	Dec. 31, 2017	<i>Dec. 31, 2016</i>
Assets		
Receivables from affiliates	107	25,000
<i>thereof: to the general partner</i>	107	-
Banks	24,893	-
Total assets	25,000	25,000
€		

	Dec. 31, 2017	<i>Dec. 31, 2016</i>
Equity and liabilities		
Net equity	23,752	23,752
<i>Subscribed capital</i>	25,000	25,000
<i>Net loss</i>	-	-1,248
<i>Loss carried forward</i>	-1,248	
Provisions	350	350
Trade accounts payable	-	898
Liabilities	898	
<i>thereof: affiliated companies</i>	898	
Total equity and liabilities	25,000	25,000
€		

Income Statement
from January 1 to December 31, 2017

	2017	2016
Other operating expenses	-107	-1,248
Income from assumption of losses	107	-
Net income/Net loss	0	-1,248

€

Other Notes

General Notes

The annual financial statements of Merck Healthcare Germany GmbH, Darmstadt, Germany (formerly 23. Allgemeine Beteiligungs-GmbH) for the fiscal year from January 1 to December 31, 2017 were prepared in accordance with the provisions of the German Commercial Code (Handelsgesetzbuch, HGB), taking into account the supplementary provisions of the GmbH-Gesetz (German law on limited liability companies). The company is a micro-capital company within the meaning of section 267a (1) of the HGB. The principles of sections 264 to 288 of the HGB applicable to micro-capital companies were applied to the scope, content and classification of the annual financial statements.

Merck Healthcare Germany GmbH; Frankfurter Str. 250, 64293 Darmstadt, Germany, is registered with the German Commercial Register of Darmstadt district court under HRB 96240.

All liabilities have a remaining term of up to one year.

Contingent liabilities

There are no liabilities from bills of exchange, guarantees or warranties.

Advances/loans to members of the administrative, management or supervisory bodies

There were no advances/loans to members of the administrative, management or supervisory bodies.

Darmstadt, March 5, 2018

***Merck Healthcare Germany GmbH, Darmstadt, Germany
Executive Board***

[signature]

Dr. André Overmeyer

[signature]

Dr. Tina Sandmann