

The following document is a non-binding translation
of the Annual Financial Statements for the fiscal year 2016
of Merck Life Science Germany GmbH (formerly
Merck 19. Allgemeine Beteiligungs-GmbH), Darmstadt, Germany,
a subsidiary of Merck KGaA, Darmstadt, Germany

ANNUAL FINANCIAL STATEMENTS

as of

December 31, 2016

**Merck 19. Allgemeine Beteiligungs-GmbH,
Darmstadt, Germany**

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Balance Sheet as of December 31, 2016

	Dec. 31, 2016	Dec. 31, 2015
ASSETS	€	€
Current assets		
Receivables and other assets	36.770	30.397
<i>thereof: to the general partner</i>	6.211	6.203
Credit balances at banks		
	36.770	30.397
EQUITY AND LIABILITIES		
Net equity		
Net equity	25.000	25.000
Provisions	45	300
Liabilities	11.725	5.097
<i>thereof: with a remaining term of up to one year</i>	11.725	5.097
	36.770	30.397

Notes to the Balance Sheet

Contingent liabilities

There are no liabilities from bills of exchange, guarantees or warranties.

Advances/loans to members of the administrative, management or supervisory bodies

There were no advances/loans to members of the administrative, management or supervisory bodies.

Income Statement
for the period from January 1 to December 31, 2016

	2016	2015
Other income	255	
Other expenses	6.466-	6.203-
Income from assumption of losses	6.211	6.203
Net income	-	-

General Notes

The annual financial statements of Merck 19. Allgemeine Beteiligungs-GmbH, Darmstadt, Germany as of December 31, 2016 were prepared in accordance with the provisions of the German Commercial Code (Handelsgesetzbuch, HGB), taking into account the supplementary provisions of the GmbH-Gesetz (German law on limited liability companies). The company is a micro-capital company within the meaning of section 267a (1) of the HGB. The principles of sections 264 to 288 of the HGB applicable to micro-capital companies were applied to the scope, content and classification of the annual financial statements.

Merck 19. Allgemeine Beteiligungs-GmbH, Frankfurter Str. 250, 64293 Darmstadt, Germany, is registered with the German Commercial Register of Darmstadt district court under HRB 93771.

Executive Board

The managing director of the company is Sylvia Kleemann.

Executive Board - Darmstadt, June 26, 2017

[signature]

Sylvia Kleemann