

**Information in accordance with Section
125 of the German Stock Corporation
Act (AktG) in conjunction with the
Implementing Regulation (EU)
2018/1212 (“EU IR”)
for the Annual General Meeting 2026**

**of Merck KGaA, Darmstadt, Germany
on April 24, 2026**



Information in accordance with Section 125 of the German Stock Corporation Act (AktG) in conjunction with the Implementing Regulation (EU) 2018/1212 ("EU IR")

A. Specification of the message

1. Unique identifier of the event: Annual General Meeting 2026 of MERCK Kommanditgesellschaft auf Aktien, Darmstadt, Germany

(Formal information according to EU IR: dc3af29dfdd0f011b55096c6c2a55906)

2. Type of message: Notice of the Annual General Meeting

(Formal information according to EU IR: NEWM)

B. Specification of the issuer

1. ISIN: DE0006599905

2. Name of issuer: MERCK Kommanditgesellschaft auf Aktien, Darmstadt, Germany

C. Specification of the meeting

1. Date of the meeting: April 24, 2026

(Formal information according to EU IR: 20260424)

2. Time of the meeting: 10:00 a.m. (CEST)

(Formal information according to EU IR: 8:00 a.m. (UTC))

3. Type of meeting: Annual General Meeting with the physical attendance of shareholders or their proxies

(Formal information according to EU IR: GMET)

4. Location of the meeting: Location of the meeting pursuant to the German Stock Corporation Act (AktG): Jahrhunderthalle, Pfaffenwiese 301, 65929 Frankfurt am Main – Höchst, Germany

(Formal information according to EU IR: Jahrhunderthalle, Pfaffenwiese 301, 65929 Frankfurt am Main – Höchst, Germany)

5. Record Date: end of April 2, 2026, 12:00 a.m. (CEST) (April 2, 2026, 10:00 p.m. (UTC))

Decisive for the participation and the voting right is the shareholding on the end of April 2, 2026, 12:00 a.m. (CEST) (so called "technical record date") and which therefore corresponds to the record date.

(Formal information according to EU IR: 20260402; 10:00 p.m. (UTC))

6. Website for the meeting/URL: www.merckkgaa-darmstadt-germany.com/agm

D. Participation in the general meeting

1. Method of participation by shareholder

Participation in person on-site (also by proxies)

Exercising of voting rights by postal vote (does not, by itself, constitute attendance within the meaning of the AktG) or issuance of proxies and instructions to proxies appointed by the company

(Formal information according to EU IR: PH, EV, PX)

2. Issuer deadline for the notification of participation

Registration for the General Meeting by: end of April 17, 2026, 12:00 a.m. CEST (time of receipt)

(Formal information according to EU IR: 20260417; 10:00 p.m. UTC)

3. Issuer deadline for voting

- Personal voting is possible on April 24, 2026, from the opening of the voting until its closure by the Chair of the Meeting.

(Formal information according to EU IR: 20260424, from the opening of the voting until its closure by the Chair of the Meeting)

- The submission of electronic postal ballot and the electronic granting of proxies with instructions to the representatives appointed by the company are possible via the Investor Portal at www.merckkgaa-darmstadt-germany.com/agm until end of April 23, 2026, 12:00 a.m. CEST (time of receipt is decisive).

(Formal information according to EU IR: 20260423; 10:00 p.m. UTC)

- The submission of postal ballot and the granting of proxies with instructions to the representatives appointed by the company in paper form are possible until end of April 23, 2026, 12:00 a.m. CEST (time of receipt is decisive).

(Formal information according to EU IR: 20260423; 10:00 p.m. UTC)

- Postal ballot and the granting of proxies with instructions to the representatives appointed by the company, which are transmitted by email, are possible until April 23, 2026, 12:00 a.m. CEST (time of receipt is decisive).

(Formal information according to EU IR: 20260423; 10:00 p.m. UTC)

E. Agenda

Agenda item 1

1. Unique identifier of the agenda item: 1
2. Title of the agenda item: Presentation of the annual financial statements approved by the Supervisory Board, as well as the consolidated financial statements approved by the Supervisory Board and the combined management report (including the explanatory report on the information in accordance with section 289a, section 315a of the German Commercial Code (HGB)) for fiscal 2025 and the Report of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials: www.merckkgaa-darmstadt-germany.com/agm
4. Vote: None
5. Alternative voting options: None

Agenda item 2

1. Unique identifier of the agenda item: 2
2. Title of the agenda item: Resolution on the adoption of the annual financial statements for fiscal 2025
3. Uniform Resource Locator (URL) of the materials: www.merckkgaa-darmstadt-germany.com/agm
4. Vote: Binding vote **(Formal information according to EU IR: BV)**
5. Alternative voting options: Vote in favour, vote against, abstention, blank **(Formal information according to EU IR: VF; VA; AB; BL)**

Agenda item 3

1. Unique identifier of the agenda item: 3
2. Title of the agenda item: Resolution authorizing the appropriation of the net retained profit for fiscal 2025
3. Uniform Resource Locator (URL) of the materials: www.merckkgaa-darmstadt-germany.com/agm
4. Vote: Binding vote **(Formal information according to EU IR: BV)**
5. Alternative voting options: Vote in favour, vote against, abstention, blank **(Formal information according to EU IR: VF; VA; AB; BL)**

Agenda item 4

1. Unique identifier of the agenda item: 4
2. Title of the agenda item: Resolution on the approval of the actions of the Executive Board for fiscal 2025
3. Uniform Resource Locator (URL) of the materials: www.merckkgaa-darmstadt-germany.com/agm
4. Vote: Binding vote **(Formal information according to EU IR: BV)**
5. Alternative voting options: Vote in favour, vote against, abstention, blank **(Formal information according to EU IR: VF; VA; AB; BL)**

Agenda item 5

1. Unique identifier of the agenda item: 5
2. Title of the agenda item: Resolution on the approval of the actions of the Supervisory Board for fiscal 2025
3. Uniform Resource Locator (URL) of the materials: www.merckkgaa-darmstadt-germany.com/agm
4. Vote: Binding vote **(Formal information according to EU IR: BV)**
5. Alternative voting options: Vote in favour, vote against, abstention, blank **(Formal information according to EU IR: VF; VA; AB; BL)**

Agenda item 6

1. Unique identifier of the agenda item: 6
2. Title of the agenda item: Resolution on the election of the auditor and Group auditor for fiscal 2026 as well as the auditor for the review of the abridged financial statements and the interim management report of the Group dated June 30, 2026
3. Uniform Resource Locator (URL) of the materials: www.merckkgaa-darmstadt-germany.com/agm
4. Vote: Binding vote **(Formal information according to EU IR: BV)**
5. Alternative voting options: Vote in favour, vote against, abstention, blank **(Formal information according to EU IR: VF; VA; AB; BL)**

Agenda item 7

1. Unique identifier of the agenda item: 7
2. Title of the agenda item: Resolution on the approval of the 2025 Compensation Report
3. Uniform Resource Locator (URL) of the materials: www.merckkgaa-darmstadt-germany.com/agm
4. Vote: Recommendable vote **(Formal information according to EU IR: AV)**
5. Alternative voting options: Vote in favour, vote against, abstention, blank **(Formal information according to EU IR: VF; VA; AB; BL)**

F. Specification of the deadlines regarding the exercise of other shareholders rights

Shareholders right – Motions to add agenda items pursuant to sections 278 (3), 122 (2) AktG

1. Object of deadline: Submission of motions to add agenda items
2. Applicable issuer deadline: end of March 24, 2026, 12:00 a.m. CET (time of receipt is decisive)
(Formal information according to EU IR: 20260324; 11:00 p.m. UTC)

Shareholders right – Countermotions pursuant to sections 278 (3), 126 (1) AktG

1. Object of deadline: Submission of countermotions in response to resolutions on the agenda items
2. Applicable issuer deadline: end of April 9, 2026, 12:00 a.m. CEST (time of receipt is decisive)
(Formal information according to EU IR: 20260409; 10:00 p.m. UTC)

Shareholders right – Nominations pursuant to sections 278 (3), 127 AktG

1. Object of deadline: Submission of nominations relating to the election of members of the Supervisory Board or the auditors
2. Applicable issuer deadline: end of April 9, 2026, 12:00 a.m. CEST (time of receipt is decisive)
(Formal information according to EU IR: 20260409; 10:00 p.m. UTC)

Shareholders right – Right to speak (including the right to submit motions and nominations for election as well as to request information pursuant to sections 278 (3), 131 (1) AktG)

1. Object of deadline: Right to speak in the Annual General Meeting, including the right to submit motions and nominations for election as well as to request information pursuant to section 131 (1) AktG.
2. Applicable issuer deadline: end of April 9, 2026, 12:00 a.m. CEST (time of receipt is decisive)
(Formal information according to EU IR: 20260409; 10:00 p.m. UTC)

Shareholders right – Right to speak pursuant to sections 278 (3), 131 (1) AktG (including the right to make motions and nominations as well as to request information)

1. Object of deadline: Right to speak at the Annual General Meeting, including the right to make motions and nominations as well as to request information pursuant to section 131 (1) AktG.
2. Applicable issuer deadline: April 24, 2026, during the Annual General Meeting according to the instructions of the Chair of the Meeting
(Formal information according to EU IR: 20260424; during the Annual General Meeting according to the instructions of the Chair of the Meeting)

Shareholders right – Right to obtain information pursuant to sections 278 (3), 131 AktG

1. Object of deadline: Right to obtain information in the Annual General Meeting including the right to assert claims for subsequent information pursuant to section 131 (4) sentence 1 AktG and the right, pursuant to section 131 (5) sentence 1 AktG, to include in the notarial record questions to which an information was allegedly refused during the Annual General Meeting and the reason for the alleged refusal to provide information.

2. Applicable issuer deadline: April 24, 2026, during the Annual General Meeting according to the instructions of the Chair of the Meeting

(Formal information according to EU IR: 20260424; during the Annual General Meeting according to the instructions of the Chair of the Meeting)

Shareholders right – Objections for the record pursuant to sections 278 (3), 245 AktG

1. Object of deadline: Declaration of objection to resolutions of the Annual General Meeting to the notary's record

2. Applicable issuer deadline: On April 24, 2026, from the beginning of the General Meeting until its closure by the Chair of the Meeting

(Formal information according to EU IR: 20260424; from the beginning of the Annual General Meeting to the close of the Annual General Meeting by the Chair of the Meeting)

Shareholders right – Request for issuance of a confirmation regarding the vote count according to sections 278 (3), 129 (5) AktG

1. Object of deadline: Submission of a request for the issuance of a confirmation regarding the vote count

2. Applicable issuer deadline: end of May 26, 2026, 12:00 a.m. CEST (time of receipt is decisive)

(Formal information according to EU IR: 20260526; 10:00 p.m. UTC)

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