Group

Key Growth Drivers Explaining up to 80% of Future Growth

End Markets	Key Market Trends		Key Growth Drivers
Global **Life Science** Industry ~4% to 6%[1]	▪ Rising monoclonal antibody volume ▪ More efficient biomanufacturing	**Process Products Market** ~9% to 10%[4]	**Process Solutions**
Global **Pharma** Industry ~6% to 7%[2]	▪ Growing recognition of rare diseases burden ▪ Shift towards personalized therapies	**Orphan Drugs Market** ~10% to 11%[2]	**Rare Diseases**
Global **Electronics** Industry ~5% to 6%[3]	▪ Surging demand from AI & cloud computing ▪ Shift to sustainable materials	**Fab Materials Market** ~5% to 7%[5]	**Semiconductor Solutions**

Driving growth through focus on secular growth markets

1) Company estimate for Life Science market growth based on industry forecast over 5-year horizon for the markets we operate in; 2) Evaluate Pharma, IQVIA Market Prognosis;
3) Prismark EMR Feb 2025, Electronics Systems Market; 4) Company estimate based on industry forecast over 5-year horizon for the addressable market for Process Solutions;
5) Company estimates for million square inches of silicon wafers growth of +5-7% based on industry forecasts, as a proxy for fab materials growth;
Acronyms: AI = Artificial Intelligence